

Code	CII
Company name	Hochiminh City Infrastructure Investment Joint Stock Company
Date	06/15/2017
Subject	The result of conversion of CII41401 bonds

Content:

Hochiminh City Infrastructure Investment Joint Stock Company has reported the result of conversion of CII41401 bonds as follows:

I. Information on the bond:

1. Type of bond: convertible bond
2. Par value: VND1,000,000/bond
3. Issue volume: 1,081,846 bonds
4. Issue date: June 23, 2014
5. Maturity date: June 23, 2019
6. Bond interest rate: 12%/year
7. Bond term: 05 years

II. Result of conversion:

1. Bond name: CII41401
2. Number of remaining bonds after Phase 1 (12/23/2014) and Phase 2 (06/23/2015): 218,184 bonds and Phase 3 (06/23/2016): 67,756 bonds
3. Number of bonds converted in Phase 4: 54,766 bonds
4. Value of bonds converted: VND54,766,000,000.
5. Conversion ratio: 1:90.9
6. Conversion date: June 23, 2017
7. Record date: May 15, 2017
8. Name of stock converted from bonds: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
9. Stock code: CII
10. Stock type: common stock
11. Par value: VND10,000
12. Number of shares converted: 4,978,178 shares
13. Value of shares converted: VND49,781,780,000

14. The total converted bonds accounting for 80.8% of the remaining bonds after three phases.
15. The total converted bonds accounts for 5.06% of the total issued bonds (1,081,846 bonds).